xRocket Coin (XROCK)

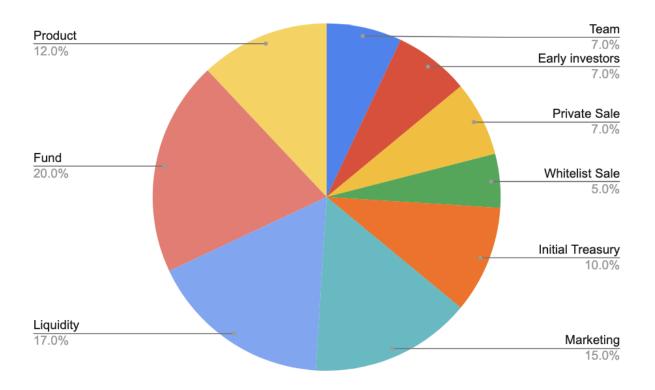
xRocket will issue its own coin, called the XROCK.

A strict limit of 500 million XROCK coins will be created, never to be increased. Initially, XROCK will run natively on the TON blockchain.

XROCK Allocation

Total emission — 500 million tokens

- 14% 70 mln. tokens team & early pre-seed Investors with cliff 18 months and linear vesting 18-38 months
- 7% 35 mln. tokens private sale with 12 months cliff & linear vesting 12-22 months
- 5% 25 mln. tokens whitelist public sale with initially unlocked 10% of tokens and linear vesting for 9 following months
- 10% 50 mln. tokens initial treasury for marketing, liquidity & product operations
- 64% 320 mln. tokens long-term company operations donor for **product**, **marketing**, **liquidity** & reserve **fund** with a 10-year vesting plan



XROCK Vesting Details

- The Cliff period is the period of time after which the initial amount of tokens will be unlocked for the category; "-" means that no cliff period exists and the initial unlock event happens immediately and the released amount of tokens is ready for free float
- Initial unlock is the initial percentage of tokens that is released after the cliff period for each categor
- The Vesting period is the period of time during which more amounts of tokens will be released for the category proportionally on a monthly basis; e.g. the "Team" will get 1.75 mln. tokens released after 18 months lock period and in the next 19 months they will get 1.75 mln. tokens every month until the full amount of 35 million tokens is reached; "-" which means that no vesting period exists for the category

Category	Tokens, mln	Share, %	Cliff Period	Initial unlock	Vesting period
Team	35	7%		5%	19 months
Early Investors	35	7%	18 months		
Private sale	35	7%	12 months	10%	9 months
Whitelist sale	25	5%	-	10%	9 months
Initial Treasury	50	10%	-	100%	-
Product	60	12%	1 month	0.83%	119 months
Marketing	75	15%			
Liquidity	85	17%			
Fund	100	20%			
TOTAL	500	100%	-	-	-

xRocket Categories Details

- **Team**. This pool of tokens is the future reward for the founding team;
- **Early Investors**. This pool of tokens is the reward for the pre-seed and seed investors of xRocket
- **Private Sale**. This pool of tokens was sold during the private sale event.
- Whitelist Sale. A special pool of tokens that is offered for the most loyal xRocket community users as a gratitude for their loyalty. These users may include but not limited to: <u>Cosmonauts NFT</u> holders, TOP xRocket traders, active community members and winners of special marketing events during the XROCK initial offering

- Initial Treasury. This pool of tokens is used for providing initial liquidity for the token demand (paying for listings / other commissions), market making, marketing activities and 3rd party contractor incentives
- The next categories are slowly vested during a 10-year period of time and consist of:
 - **Product**. This pool of tokens is used for product operations, development and improvement and option plans for the key operational team members
 - **Marketing**. This pool of tokens is used for marketing activities, rewards and incentives for the community and 3rd party contractors
 - Liquidity. This pool is used for market making activities on the listed exchanges and for tokens burned during the repurchasing plan and payments for xRocket services
 - Fund. This is a special reserve pool of tokens that might be used for future extension of the product incentives (such as staking & liquidity pools providers), and as a safe-haven plan in case of potential force majeure or additional fundraising events

XROCK Value & Repurchasing Plan

You can use XROCK to pay for any fees on xRocket platform, including but not limited to:

- Exchange fees
- Listing fees
- Any other fee

When you use XROCK to pay for fees, you will receive a significant discount. The tokens received for paid commissions will be burnt on a monthly basis.

	1st year	2nd year	3rd year	4th year	5th year and more
Discount	50%	40%	30%	30%	20%

The discount functionality will be announced through xRocket official channels on telegram when implemented

Repurchasing plan

Every quarter, we will use 30% of our profits to buy back XROCK coins and destroy them, until we buy and burn 50% of all the XROCK (250 mln.)

All buy-back transactions will be announced on the blockchain.

We eventually will destroy 250 mln. XROCK, leaving 250 mln. XROCK remaining

Additional value

• You can use XROCK to exchange small amounts of tokens into XROCK

• Additional utilities of the XROCK might be introduced during xRocket product evolution and will be announced at a future date (such as staking, reward for liquidity pool providers and more)

Product Roadmap

2024 Q2

- Issue virtual VISA cards for crypto
- XROCK token utility features (listing & converting small amounts)
- New chains support (SOL)

2024 Q3

- Coingecko & CMC listing as exchange
- New chains support (NEAR, Litecoin)
- Moving wallet to telegram mini-app

2024 Q4

- Integration of professional order matching engine
- XROCK token utility features: Exchange fees into XROCK
- New chains support (Polygon)
- Coins staking
- xRocket Ads B2B Traffic Service

2025

- xRocketPay improvements (auto-convert feature and invoices bound to fiat currency rate)
- xRocket Trading terminal on Web
- Moving P2P to telegram mini app
- Social-Fi features
- New chains support (TBD)

2026

- Margin trading on exchange
- New chains support (TBD)